SMARTZONE™

EASY-TO-READ DISPLAY

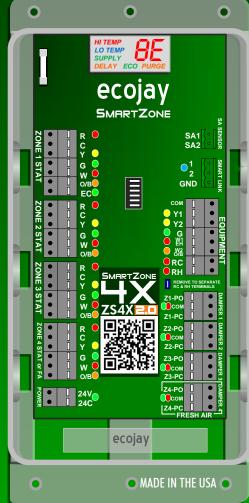
SCREWLESS WIRING TERMINALS

THERMOSTATS:

HEAT PUMP OR GAS/ELECTRIC

LEDs SHOW
HEAT & COOL
CALLS
(NO VOLTMETER
REQUIRED)

FRESH AIR CONTROL (4X ONLY)



SIMPLE SETUP AND CONFIGURATION

SUPPLY AIR TEMP SENSOR INCLUDED

EXPANDABLE TO 20 ZONES (4X ONLY)

EQUIPMENT:

GAS/ELECTRIC or HEAT PUMP (Inc. DUAL FUEL) 2-STAGE Cooling 3-STAGE Heating

DAMPERS:

2-WIRE or 3-WIRE LEDs SHOW POSITION RED = CLOSED GREEN = OPEN

PART # ZS4X-2.0 (4-ZONE) PICTURED PART # ZS2X-2.0 (2-ZONE) AVAILABLE

INSTALLATION & OPERATION VERSION BE FIRMWARE



SMARTZONE GUIDE

VERSION 8E FIRMWARE



CDECIFICATIONS

ecojay.com 888-523-3265





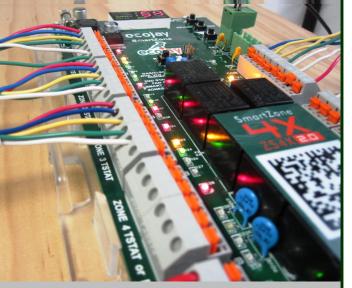
21	ECIFICATIO	4 ZONE 2 ZONE			
POWER	SMARTZONE-2X SMARTZONE-4X	14VA MAX (375 MA @ 24VAC) [2X = 12VA] IF MULTIPLE TRANSFORMERS ARE USED IN SMARTLINK SYSTEM, PRIMARY & SECONDARY POLARITIES MUST BE THE SAME FOR BOTH TRANSFORMERS AND ON ALL ZS4X BOARDS.			
	SYSTEM	14VA + STATS (2VA EA.) + DAMPERS (3- 10 VA EA.) = TOTAL TRANSFORMER SIZE			
	PROTECTION	INTEGRATED 5X20MM 250MA FUSE - ONE REPLACEMENT ALSO INCLUDED. (FIELD SUPPLIED TRANSFORMER SHOULD ALSO BE FUSED)			
OUTPUTS	EQUIPMENT	10 AMP @ 24VAC CONTACT RATING RH — 24VAC HOTFROM HEATING TRANSFORMER ON EQUIPMENT (RED) RC — 24VAC HOTFROM COOLING TRANSFORMER ON EQUIPMENT (RED) C — 24VAC COMMON FROM TRANSFORMER ON EQUIPMENT (NONE) Y1 — 15T STAGE COMPRESSOR (YELLOW) Y2 — 2ND STAGE COMPRESSOR (YELLOW) G — FAN (GREEN) W1/EH — 15T STAGE HEAT OR EMERGENCY HEAT (RED) W2/OB — 2ND STAGE HEAT OR REVERSING VALVE (ORANGE)			
	DAMPERS	10 AMP @ 24VAC CONTACT RATING (40VA) POWER-CLOSE / SPRING-OPEN DAMPERS (10VA) POWER-OPEN / SPRING-CLOSE DAMPERS (10VA) POWER-OPEN / POWER-CLOSE DAMPERS (3VA)			
	SMARTLINK (4X)	${f COMM}-{\bf 3}$ wire communications to smartlink (blue LED) [USE CAT3/5/6] (4X only)			
INPUTS	THERMOSTAT	LABEL — DESCRIPTION (LED COLOR) R — 24VAC HOT (RED) C — COMMON (NONE) Y — COMPRESSOR (YELLOW) G — FAN (GREEN) W — HEAT OR EMERGENCY HEAT (RED) O/B — REVERSING VALVE (ORANGE) EC — ECONOMY INPUT (GREEN) - ZONE ONE ONLY			
	TEMPERATURE	10K TYPE III THERMISTOR (INCLUDED) SA SENSOR — 4" SUPPLY AIR TEMPERATURE SENSOR STAINLESS STEEL PROBE			
ETTINGS	HI LIMIT Lo Limit	HEAT CUT-OUT [DEFAULT = 135 GAS / 120 HEAT PUMP] RANGE: COOL CUT-OUT [DEFAULT = 48] RANGE:			
	AUX HEAT LIMIT	AUX HEAT CUT-OUT [DEFAULT $= 90$ HEAT PUMP ONLY] RANGE: $90 - 94$			
	ECONOMIZER LIMIT	ECONOMIZER CUT-OUT [DEFAULT = 60] RANGE: 58 - 68			
ш.					

GE = GAS/ELECTRIC, **HP** = HEAT PUMP, **G2** = 2 STAGE GE, **H2** = 2 STAGE HP, **FA** = FRESH AIR

OF MINUTES PER HOUR FRESH AIR RUN TIME [DEFAULT = 0] RANGE: 0 - 60

THERMOSTAT TYPE

FRESH AIR TIME



FOLLOW ALL LOCAL AND STATE CODES WHEN INSTALLING SMARTZONE

ZONING CHECKLIST

SMARTZONE & THERMOSTATS

- CALCULATE MINIMUM 24VAC TRANSFORMER VA CAPACITY (PAGE 5)
- CHECK PRIMARY AND SECONDARY VOLTAGE FOR ZONING TRANSFORMER *MAKE SURE SEPARATE TRANSFORMER AND CIRCUIT IS USED (DO NOT USE EQUIPMENT TRANSFORMER)
- SELECT MOUNTING LOCATION THAT PROVIDES SPACE AND EASY PATH TO RUN WIRES
- MOUNT THERMOSTATS WHERE NOT EXPOSED DIRECTLY TO AIR STREAM FROM SUPPLY AIR GRILLS, RADIANT HEAT FROM WINDOWS OR SKYLIGHTS, OR TOO CLOSE TO RETURN AIR
- USE THERMOSTATS THAT ARE NOT 'POWER STEALING' OR TRIAC BASED
- ☐ GAS/ELECTRIC OR HEAT PUMP STATS CAN BE USED ON HEAT PUMP EQUIPMENT (HEAT PUMP STAT IS REQUIRED ON ZONE 1 ONLY IF EMERGENCY HEAT CONTROL IS NEEDED) NOTE: USE ONLY GAS/ELECTRIC STATS WITH GAS/ELECTRIC EQUIPMENT

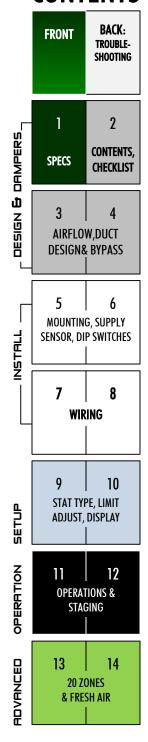
DUCT & DAMPERS

- DESIGN ALL ZONES TO BE SIMILAR IN CFM CAPACITY AS MUCH AS POSSIBLE (BALANCED ZONES = LESS PRESSURE RELIEF NEEDED)
- AVOID CREATING SMALL ZONES (< 20% OF TOTAL CAPACITY)
- PROVIDE SUPPLY AIR DUCT PRESSURE RELIEF (SURPLUS AIR-FLOW MANAGEMENT) USING THESE TECHNIQUES —BYPASS DUCT/DAMPER, DUMP ZONE(S) OR SET MAX CLOSE ON DAMPER TO ALLOW LEAKAGE
- ECOJAY RECOMMENDS THE USE OF A BYPASS DUCT/DAMPER THAT IS LARGE ENOUGH TO ACCOMMODATE THE TOTAL SYSTEM CFM CAPACITY MINUS THE CFM CAPACITY OF THE SMALLEST ZONE AND THE CFM PROVIDED BY ANY ADDITIONAL PRESSURE RELIEF
- REFER TO DUCT DESIGN & BYPASS (PAGE 3 & 4)

HVAC EQUIPMENT

 PERFORM BASIC EQUIPMENT CHECK INCLUDING COMPRESSOR, REFRIGERANT CHARGE, BLOWER, FURNACE, FILTER BEFORE INSTALLING OR STARTING UP SMARTZONE SYSTEM.

CONTENTS



DESIGN & PRE-INSTALL

SMARTZONE DUCT SYSTEM

A ZONING SYSTEM CAN TYPICALLY USE THE SAME DUCT SIZING AS A TRADITIONAL SINGLE-THERMOSTAT SYSTEM IF THE PRESSURE RELIEF IS INSTALLED CORRECTLY AND THE SYSTEM IS 4 OR LESS ZONES. TO MINIMIZE BYPASS AIR FLOW, INCREASE THE DUCT CAPACITY BY ONE SIZE FOR EACH ZONE LESS THAN 25% OF THE TOTAL SYSTEM AIR FLOW CAPACITY FOR SYSTEMS WITH MORE THAN 4 ZONES, INCREASING THE DUCT & DAMPER SIZES OF THE SMALLER ZONES (OR ALL THE ZONES) WILL MINIMIZE THE AMOUNT OF PRESSURE RELIEF NEEDED WHEN ONLY THE SMALLEST ZONE IS OPEN.

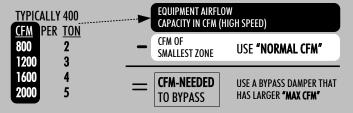
NOTE: CONNECT DAMPERS DIRECTLY TO THE PLENUM WHEN POSSIBLE AND BRANCH OFF SMALLER DUCTS GOING TO DIFFERENT AREAS WITHIN THE ZONES. USING THIS TRUNK/BRANCH DUCT DESIGN WILL MINIMIZE COST AND REDUCE AIR NOISE.

BYPASS - PRESSURE RELIEF

A PROPERLY SIZED BYPASS DAMPER AUTOMATICALLY MAINTAINS CONSTANT PRESSURE INSIDE THE SUPPLY AIR DUCT WHEN ZONES OPEN AND CLOSE. WHEN THE CORRECT SIZE BYPASS DAMPER IS INSTALLED AND ADJUSTED ACCURATELY, IT WILL BE FULLY CLOSED WHEN ALL ZONES ARE CALLING (NO AIR BYPASSING) AND WILL OPEN PROPORTIONATELY AS ZONE DAMPERS CLOSE.

BYPASS SIZING

SELECT A DAMPER SIZE WITH A MAX CFM GREATER THAN THE CFM-NEEDED TO BYPASS. USE THE FORMULA BELOW TO CALCULATE CFM NEEDED TO BYPASS AND THE ROUND DAMPER CFM CHART TO CHECK MAX CFM.



ROUND CFM CHART

X A
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RECTANGULAR CFM

* SURFACE AREA IN SQ. FT. = ("HEIGHT" X "WIDTH") / 144

NORMAL CFM =

(SURFACE AREA IN SQ. FT.*) X 600 FPM

MAX CFM =

(SURFACE AREA IN SQ. FT.*) X 900 FPM

FXAMPIF

ASSUME 4-TON EQUIPMENT WITH 10" ROUND SMALLEST ZONE

1600 CFM (EQUIPMENT)

— 400 CFM *(SMALLEST ZONE — NORMAL CFM)*

= 1200 CFM NEEDED

SO, FROM THE ROUND DAMPER MAX CFM,
A 14" ROUND DAMPER SHOULD BE USED FOR BYASS.

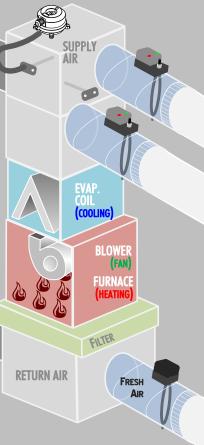
BYPASS DAMPER "RULE OF THUMB" BELOW CHART ASSUMES 400 CFM PER TON *USE

NEXT SIZE UP ROUND BYPASS DAMPER FOR ANY SYSTEM WITH A SINGLE ZONE LESS THAN 200 CFM.

UNIT SIZE	ROUND DAMPER
(TONS)	SIZE (INCHES)*
2 -2.5	10"
3 -3.5	12"
4 -4.5	14"
5	14 -16"

ZONE BALANCING

TO MAINTAIN OPTIMAL EQUIPMENT PERFORMANCE IN A TYPICAL ZONING APPLICATION, IT IS PREFERABLE TO DESIGN ALL ZONES TO BE CLOSE TO EQUAL IN SIZE.(IN TERMS OF CFM). THIS DOES NOT MEAN THAT EVERY ZONE MUST HAVE EXACTLY THE SAME CFM REQUIREMENTS BUT THE SYSTEM WILL WORK MOST EFFICIENTLY IF THEY ARE APPROXIMATELY THE SAME SIZE. FOLLOWING THIS GUIDELINE WILL MINIMIZE THE AMOUNT OF PRESSURE RELIEF (BYPASS) NECESSARY. FOR MOST RESIDENTIAL ZONING INSTALLATIONS USING SINGLE SPEED EQUIPMENT, AVOID CREATING MORE THAN THREE ZONES WITH NO ZONE SMALLER THAN 20% OF THE TOTAL EQUIPMENT CFM CAPACITY.



AIR NOISE

TO MINIMIZE AIR NOISE INSTALL THE DAMPERS AS CLOSE AS POSSIBLE TO THE SUPPLY PLENUM. A GOOD RULE FOR ACCEPTABLE AIR NOISE AND STILL MAINTAINING ADEQUATE THROW, IS THAT THE SUPPLY DUCT SHOULD BE DESIGNED TO PROVIDE 600 TO 700 FPM VELOCITY AIRFLOW. USE THE "NORMAL CFM" CHART TO CHECK ROUND DUCT SIZE(S) THAT WILL ACHIEVE THIS VELOCITY RANGE.

- ► FOR ZONES WITH MULTIPLE DAMPERS, THE TOTAL ZONE CFM IS THE SUM OF ALL THE DAMPERS "NORMAL CFM"
- ► FOR RECTANGULAR DUCT SYSTEMS USE THE RECTANGULAR CFM EQUATION PROVIDED FOR "NORMAL CFM"



ROUND AND RECTANGULAR DAMPERS

POWER DAMPERS POWER OPEN /POWER CLOSE DAMPERS USE THREE WIRES TO POWER THE DAMPER OPEN OR POWER IT CLOSED. THE ZONE PANEL IS RESPONSIBLE FOR SUPPLYING A 24VAC SIGNAL TO EITHER THE PO (POWER OPEN) OR PC (POWER CLOSED) TERMINAL OF THESE DAMPERS. PRIMARY ADVANTAGES OF POWER OPEN/POWER CLOSE DAMPERS INCLUDE LOWER POWER CONSUMPTION, QUIET

OPERATION AND GREATER RELIABILITY. (2.5 TO 3VA)

SPRING DAMPERS USE A MOTOR TO POWER THE DAMPER BLADE IN ONE DIRECTION AND A SPRING TO MOVE THE BLADE IN THE OPPOSITE DIRECTION. WHEN POWER IS APPLIED TO THE DAMPER, THE MOTOR MOVES THE BLADE. WHEN POWER IS REMOVED, THE SPRING MOVES THE BLADE IN THE OPPOSITE DIRECTION.

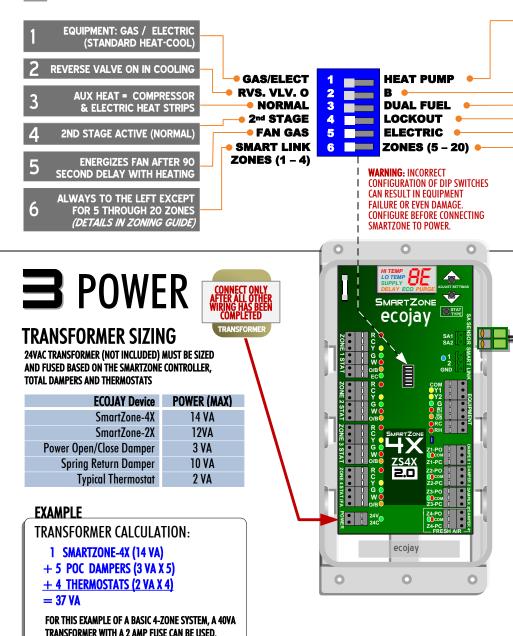
WARNING: SPRING DAMPERS CONSUME MORE ELECTRICITY THAN POWER-OPEN/POWER-CLOSE DAMPERS. (10 TO 12 VA WHEN POWERED)

RETURN AIR

UNDERSIZED RETURN AIR DUCTS/
REGISTERS CAN RESULT IN PROBLEMS
DUE TO INSUFFICIENT AIRFLOW (CFM
& VELOCITY) SUCH AS INCREASED RUN
TIME, EVEN EQUIPMENT FAILURE. TO
ENSURE THE RETURN AIR IS LARGE
ENOUGH, VERIFY THAT ITS SURFACE
AREA IS SUFFICIENT TO PASS FULL
SPEED BLOWER CFM. ENSURE ALL
ZONES HAVE UNRESTRICTED AIRFLOW
PATH "BACK" TO A RETURN AIR GRILL
EQUIVALENT TO THE ZONE CFM.

INSTALLATION

1 DIP SWITCHES



SEE PAGE 7 FOR MORE INFO ABOUT FUSE SIZE.

EQUIPMENT: HEAT PUMP (INCLUDING DUAL FUEL) REVERSE VALVE ON IN HEATING AUX HEAT-GAS HEAT ONLY [WI] (NO COMPRESSOR [YI,Y2]) 2ND STAGE ENERGIZES ONLY IF MORE THAN ONE ZONE IS OPEN ENERGIZES FAN IMMEDIATELY WITH HEATING ALWAYS TO THE LEFT, EXCEPT FOR 5 THROUGH 20 ZONES

(DETAILS PAGE 14)

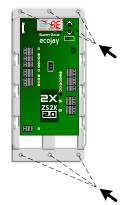
2 MOUNTING

SMARTZONE

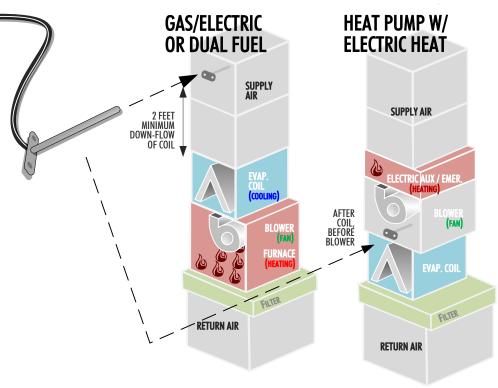
MOUNT TO A STABLE SURFACE USING AT LEAST TWO SCREWS

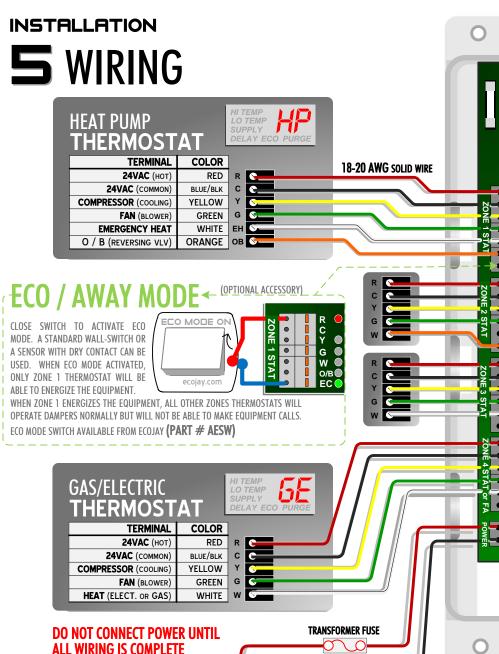
ALSO MOUNT SECURELY BEFORE PROCEEDING WITH INSTALLATION:

- TRANSFORMER
- DAMPERS
- THERMOSTATS



► TEMP SENSOR PLACEMENT





ALL WIRING IS COMPLETE

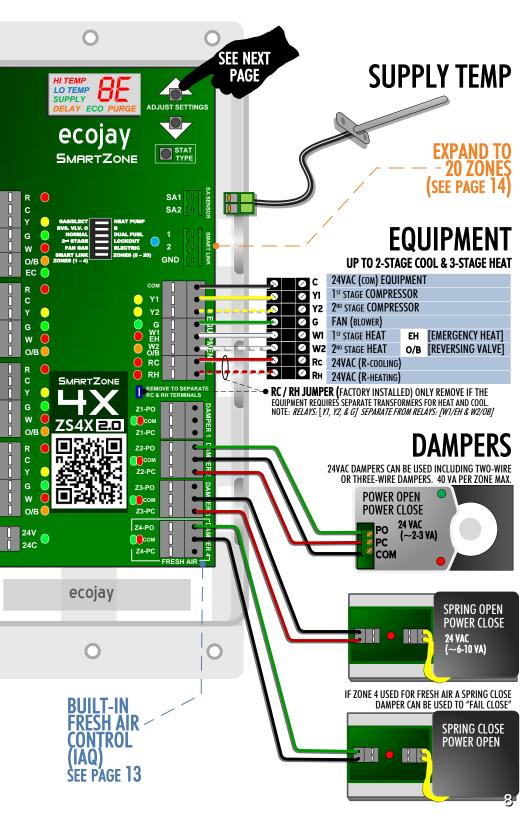




DO NOT USE EQUIPMENT TRANSFORMER NOTE: ALWAYS DISCONNECT POWER TO SMARTZONE WHILE MAKING ANY WIRING CHANGES.

TRANSFORMER FUSE SIZE RULE OF THUMB

TRANSFORMER (24V)	FUSE SIZE
40 VA	2A
75 VA	3A
100 VA	4A



CONFIGURATION

1 SET THERMOSTAT TYPE

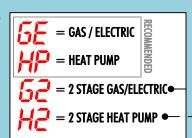
ON HEAT PUMP EQUIPMENT ONLY, EITHER GAS/ELECTRIC OR HEAT PUMP THERMOSTATS CAN BE USED. THE SMARTZONE CONTROLLER MUST BE SET FOR THE THERMOSTAT TYPE BEING USED OR THE EQUIPMENT WILL NOT OPERATE PROPERLY WITH POTENTIAL RISK OF DAMAGE. SET THE THERMOSTAT TYPE AS SHOWN BELOW USING THE "STAT TYPE" AND "ARROW" BUTTONS. NOTE: WHEN CONFIGURED FOR GAS/ELECTRIC EQUIPMENT (SEE DIP SWITCHES), ONLY GAS/ELECTRIC THERMOSTATS CAN BE USED. NOTE 2: WHEN USING SMARTLINK FOR 5 + ZONE SYSTEM, SECONDARY CONTROLLER STAT TYPE MUST ALSO BE SET USING THE SAME METHOD.



H2 AND G2 ONLY ON ZONE 1 ALLOW THERMOSTAT TO CONTROL STAGING. SEE ZONE 1 STAGING FOR DETAILS







ZONES:







ZONE:



IF FA IS SELECTED, ZONE 4 DAMPER WILL OPERATE AS A FRESH AIR DAMPER. SEE FRESH AIR FOR DETAILS



ADJUST HI AND LO LIMIT

FOR PROTECTION, THE EQUIPMENT WILL NOT RUN ABOVE HI OR BELOW LO LIMITS. SEE EQUIPMENT STAGING FOR DETAILS.

STRONGLY RECOMMENDED TO LEAVE AT DEFAULT SETTINGS UNLESS APPLICATION DEMANDS ADJUSTMENT.

SET HIGH TEMP LIMIT (CUT-OUT)

PRESS & RELEASE THE ▲ "UP" ARROW BUTTON WHEN THE DISPLAY IS SHOWING SUPPLY TEMPERATURE.

THE "HI TEMP" INDICATOR WILL FLASH AND THE DIGITS WILL SHOW THE CURRENTLY SET TEMPERATURE. THIS HIGH LIMIT CUT-OUT CAN BE ADJUSTED UP OR DOWN USING THE ▲ ▼ BUTTONS. SEE EQUIPMENT STAGING BELOW FOR MORE DETAILS.

SET LOW TEMP LIMIT (CUT-OUT)

PRESS & RELEASE THE ▼ "DOWN" ARROW BUTTON WHEN THE DISPLAY IS SHOWING SUPPLY TEMPERATURE.

THE "LO TEMP" INDICATOR WILL FLASH AND THE DIGITS WILL SHOW THE CURRENTLY SET TEMPERATURE. THIS LOW LIMIT
CUT-OUT CAN BE ADJUSTED UP OR DOWN USING THE ▲ ▼ BUTTONS. SEE EQUIPMENT STAGING BELOW FOR MORE DETAILS.

NOTE: CHANGING EITHER THE LOW OR HIGH TEMP LIMIT WILL ALSO AFFECT THE STAGING CUT-IN AND CUT-OUT TEMPERATURES
SETTINGS. ADJUSTING THESE CAN CAUSE STAGING TO OCCUR SOONER OR LATER. SEE EQUIPMENT STAGING FOR MORE DETAILS.

HOLD SET AUX. HEAT LIMIT (CUT-IN)

PRESS & HOLD THE ▲ "UP" ARROW BUTTON FOR 5 SECONDS WHEN THE DISPLAY IS SHOWING SUPPLY TEMPERATURE. WHEN RELEASED THE "HI LIMIT" AND "DELAY" INDICATORS WILL FLASH AND THE DIGITS WILL SHOW THE CURRENTLY SET TEMPERATURE (DEFAULT = 90, ADJUSTABLE FROM 90 TO 94 USING ▲ ▼ BUTTONS)

HITEMPS 90 NVMTHY 90 NVMTHY CO PURGE

LIDITANA

LO TEMP

MARANE

HOLD SET ECONOMIZER MODE LIMIT (CUT-OUT)

PRESS & HOLD THE \blacktriangledown "DOWN" ARROW BUTTON FOR 5 SECONDS WHEN THE DISPLAY IS SHOWING SUPPLY TEMPERATURE. WHEN RELEASED THE "HI LIMIT" AND "ECO" INDICATORS WILL FLASH AND THE DIGITS WILL SHOW THE CURRENTLY SET TEMPERATURE (DEFAULT = 60, ADJUSTABLE FROM 58 TO 68 USING \blacktriangle \blacktriangledown BUTTONS)



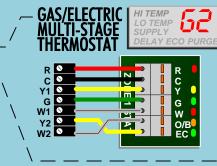
ONE 1 STAGING

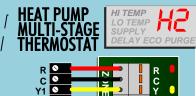
ZONE 1 STAGING CONTROL ALLOWS A MULTI-STAGE THERMOSTAT CONNECTED TO ZONE 1 TO CONTROL UP TO 2 COOL AND 3 HEAT STAGES. G2 (GAS/ELECTRIC) OR H2 (HEAT PUMP) THERMOSTAT TYPE CAN BE SELECTED IN HEAT PUMP MODE.

WITH ZONE 1 "STAT TYPE" SET TO G2 OR H2. DIP # 4

- OFF (DEFAULT) SMARTZONE'S ONBOARD STAGING CONTROL [TIME&TEMP] WILL CONTINUE TO OPERATE 2ND STAGE. ZONE 1 STAT WILL BE ABLE TO ENERGIZE 2ND STAGE EARLY BUT WILL NOT PREVENT 2ND STAGE FROM OCCURRING
- ON (LOCKOUT) SMARTZONE'S ONBOARD STAGING CONTROL DISABLED AND ZONE 1 THERMOSTAT WILL BE ABLE TO CONTROL STAGING. (THIS INCLUDES **AUXILIARY HEAT FOR HEAT PUMP**

NOTE: SMARTZONE WILL DELAY 60 SECONDS BETWEEN 15T STAGE START AND 2ND STAGE START. ALSO, A 3 MINUTE MINIMUM OFF TIME IS IMPLEMENTED FOR ALL EQUIPMENT CALLS. STAGING FROM ZONE 1 THERMOSTAT WILL NOT OVER-RIDE THESE TIME DELAYS. NOTE 2: WHEN ZONE 1 STAT TYPE IS SET TO G2 OR H2, "ECO MODE" IS DISABLED. TO ENABLE ECO MODE, SET ZONE 1 STAT TYPE TO GE OR HP.





WARNING:

USING THIS FEATURE REDUCES THE EFFECTIVENESS OF SMARTZONE'S **ENERGY SAVING** STAGING CONTROLS AND MAY INCREASE ENERGY USAGE.

DISPLAY **OPERATION**

MULTI-FUNCTION DIGITS SHOW SUPPLY TEMPERATURE, CUT-OUT TEMPERATURES (HIGH AND LOW), ZONE THERMOSTAT TYPES, FRESH-AIR TIME.

LO TEMP

LOW TEMP LIMIT SENSED, SMARTZONE CONTROLLER DE-ENERGIZES EQUIPMENT COOL OUTPUT FOR A MINIMUM OF 3 MINUTES (FAN [G] (ON) AND DAMPER OUTPUTS CONTINUE TO OPERATE)

SETTING LOW TEMP LIMIT — PRESS THE UP OR DOWN ARROW BUTTONS TO ADJUST THE LOW (FLASH) TEMP LIMIT (FACTORY DEFAULT 48° F)

0 G

0 O/B

Y2 0

(Aux/EH)

HIGH TEMP LIMIT SENSED, SMARTZONE CONTROLLER DE-ENERGIZES EQUIPMENT HEAT OUTPUT FOR A MINIMUM OF 3 MINUTES (FAN [G] AND DAMPER (ON) OUTPUTS CONTINUES TO OPERATE)

Υ

G

W

O/B

EC

SETTING HIGH TEMP LIMIT — PRESS UP OR DOWN ARROW BUTTONS TO ADJUST THE HIGH TEMP LIMIT (FACTORY DEFAULT: HEAT PUMP — 120° F; ELECTRIC HEAT — 135° F; GAS HEAT — 135° F) (FLASH)

SUPPLY

SUPPLY AIR TEMPERATURE DISPLAYED NORMALLY

= SAS DISCONNECTED



SETTING CHANGES STORED IN MEMORY, THIS WILL SHOW UP AFTER ADJUSTING ANY SETTING INCLUDING STAT TYPE, LIMIT TEMPERATURES, AND FRESH AIR TIME.

DELAY

SMARTZONE CONTROLLER HAS SATISFIED ALL **CALLS AND WILL DELAY 3 MIN BEFORE INITIATING** ANY ADDITIONAL CALLS, COUNTDOWN TIMER ON DIGITS PACE SEC. IF CALL MADE.

SYSTEM IS IN PURGE MODE FOR EQUIPMENT CHANGEOVER (FAN [G] AND DAMPERS CONTINUE TO OPERATE, COUNTDOWN TIMER ON DIGITS (1947) SEC.)

ECO

EC INPUT ON ZONE 1 IS ENERGIZED AND SYSTEM IS IN (ON) ECONOMY MODE. ONLY ZONE 1 CAN INITIATE EQUIPMENT CALLS, OTHER ZONES WILL ONLY OPEN AND CLOSE DAMPERS AS NEEDED.

IF ZONE 4 HAS BEEN CONFIGURED FOR FRESH AIR AND FRESH AIR IS BEING CURRENTLY SATISFIED. FAN SHOULD BE RUNNING AND ZONE 4 (FA DAMPER) (FLASH) ENERGIZED IN THE OPEN POSITION

OPERATION

DDES & STAGING

THE SMARTZONE CONTROLS EQUIPMENT STAGING AUTOMATICALLY BASED ON TIME AND SUPPLY AIR TEMPERATURE. (THIS TEMPERATURE IS READ BY THE INCLUDED SUPPLY AIR TEMP SENSOR — SAS) **NOTE:** *WITHOUT THINS SENSOR INSTALLED, THE SMARTZONE WILL NOT RUN*2ºº STAGE OR OPERATE ANY DAMPERS. TIME AND TEMPERATURE SETTINGS VARY ACCORDING TO THE TYPE OF EQUIPMENT HI/LO TEMP
LIMIT SETTINGS. STAGING WILL OCCUR ONLY WHEN THE MINIMUM RUN-TIME AND TEMPERATURE RANGE CONDITIONS ARE MET. THE FACTORY DEFAULT SETTINGS FOR TEMPERATURE CUT-IN AND CUT-OUT ARE ADJUSTABLE. (SEE "HI & LO LIMIT ADJUST" PAGE 9)

AUTO CHANGEOVER

IT IS POSSIBLE TO SIMULTANEOUSLY HAVE ONE ZONE(S) CALLING FOR COOL AND ANOTHER ZONE(S) CALLING FOR HEAT (CALLED "OPPOSING CALLS"). WHEN OPPOSING CALLS EXIST, EACH ACTIVE MODE RUNNING ON THE EQUIPMENT WILL BE LIMITED TO A MAXIMUM RUN TIME OF 15 MINUTES STARTING WHEN THE OPPOSING MODE CALL IS RECEIVED. IF THE ACTIVE MODE DOES NOT SATISFY THE CALLING ZONE(S) IN THIS 15 MINUTE INTERVAL, SMARTZONE WILL INITIATE A CHANGEOVER PROCESS. CHANGEOVER: DE-ENERGIZE THE ACTIVE MODE AND INITIATING A 3 MINUTE PURGE (SEE BELOW FOR MORE ABOUT PURGE). AFTER PURGE, OPPOSING MODE WILL ENERGIZE IF CALL FROM ZONE FOR THIS MODE STILL REMAINS ACTIVE.

PURGE •



A 3 MINUTE PURGE OF THE SUPPLY AIR PLENUM IS INITIATED DURING OPPOSING-CALL CHANGEOVER. (SWITCHING FROM HEAT TO COOL OR COOL TO HEAT) DURING THE PURGE. THE FAN WILL REMAIN ENERGIZED TO PURGE EXISTING SUPPLY AIR TEMPERATURE AND TO ALLOW EQUALIZATION OF HVAC SYSTEM PRESSURES BEFORE ENERGIZING THE OPPOSING MODE CALL. DURING THE PURGE MODE. ZONE(S) CALLING FOR THE OPPOSITE MODE WILL HAVE DAMPER(S) CLOSED. ALL OTHER DAMPERS (NON-CALLING ZONE(S) AND ZONE(S) CALLING FOR MODE LAST ENERGIZED) WILL REMAIN OPEN DURING PURGE MODE, THE DIGITAL DISPLAY WILL SHOW 180 SECOND COUNTDOWN TIMER DURING PURGE PROCESS (SEE "AUTO CHANGEOVER" ABOVE)

TIME DELAY



TIME DELAY IS DESIGNED FOR EQUIPMENT PROTECTION. AFTER CALLS FROM ALL ZONES HAVE BEEN SATISFIED AND THE EQUIPMENT IS DE-ENERGIZED. A 3-MINUTE TIME DELAY WILL BE COMPLETED BEFORE NEW THERMOSTAT CALLS WILL BE PROCESSED. DURING THE DELAY ALL DAMPERS OPEN AND THE EQUIPMENT WILL NOT RUN. DURING DELAY THE DIGITAL DISPLAY WILL COUNT DOWN THE NUMBER OF SECONDS LEFT DURING PURGE TIME IF A NEW CALL IS ENERGIZED. NOTE: ALTHOUGH SMARTZONE WILL NOT ENERGIZE THE FAN (OR EQUIPMENT) DURING DELAY, THE EQUIPMENT BEING USED MAY HAVE A BUILT IN CONTROL THAT CAUSES THE FAN TO CONTINUE RUNNING.

HEAT PUMP ONLY: EMERGENCY HEAT

- ► EMERGENCY HEAT CAN **only** be operated by a heat pump thermostat connected to the zone 1 thermostat 'w' terminal.
- ► IF ZONE 1 THERMOSTAT CALLS FOR EMER. HEAT, THE SMARTZONE SYSTEM WILL BE LOCKED INTO EMERGENCY HEAT.

 IF ZONE 1 THERMOSTAT CALLS FOR EMER. HEAT, THE SMARTZONE SYSTEM WILL BE LOCKED INTO EMERGENCY HEAT.

 NLY WIZH AND G WILL BE ALLOWED TO ENERGIZE WHILE SMARTZONE IS LOCKED INTO EMERGENCY HEAT. (I.E. COMPRESSOR & COOLING CALLS WILL BE IGNORED AND ANY HEATING CALL FROM ZONES 2 & UP WILL BE IGNORED AND ANY HEATING CALL FROM ZONES 2 & UP WILL BE IGNORED AND ANY HEATING CALL FROM ZONES 2 & UP WILL BE TREATED BY THE SMARTZONE SYSTEM AS EMER. HEAT TO THE EQUIPMENT (INCLUDING "W" OR "Y")

 TO UNLOCK EMER. HEAT TAKE THE SMARTZONE SYSTEM BACK TO NORMAL OPERATION, REMOVE THE EMER. HEAT CALL FROM THE ZONE 1 THERMOSTAT.

DUAL FUEL (FOSSIL FUEL AUX / EM HEAT)

IN DUAL FUEL MODE, THE COMPRESSOR(S) WILL NOT RUN WHEN AUXILIARY HEAT IS ENERGIZED. SMARTZONE CONTROLS DUAL FUEL OPERATION SO A "DUAL FUEL KIT" AND HEAT PUMP THERMOSTATS ARE NOT REQUIRED. GAS/ELECTRIC THERMOSTATS MAY BE USED WITH A HEAT PUMP SYSTEM, HOWEVER, A HEAT PUMP STAT IS NECESSARY FOR ZONE 1 TO CONTROL EMERGENCY HEAT (DESCRIBED ABOVE). ALWAYS INSTALL THE HEAT PUMP EVAPORATOR DOWNSTREAM OF THE FURNACE, THIS PREVENTS CONDENSATION IN THE HEAT EXCHANGER DURING THE COOLING MODE. SEE **Equipment staging** to the right for more details about dual fuel.

REVERSING VALVE

IN ORDER TO REDUCE UNNECESSARY OPERATION THE REVERSING VALVE WILL REMAIN IN THE SAME STATE THAT WAS LAST CALLED FOR BY A ZONE THERMOSTAT EVEN AFTER THE CALL HAS BEEN SATISFIED AND EQUIPMENT STOPPED RUNNING.

COOLING ALL TYPES (HP & GE)

1ST STAGE STARTS WITH ANY CALL FROM A THERMOSTAT FOR COOL

*NOTE: O/B WILL ALSO ENERGIZE FOR HEAT PUMP IF DIP SWITCH #2 IS SET TO "O"

- IF SUPPLY TEMP IS COOLER THAN LO TEMP (SEE ADJUST LIMITS) FAN WILL RUN BUT Y1 WILL DE-ENERGIZE FOR 3 MINUTES & UNTIL SUPPLY TEMP IS WARMER THAN LO TEMP (DEFAULT = 48°F)
- 2NO STAGE OCCURS AFTER 8 MINUTES OF 1ST STAGE, IF SUPPLY TEMP WARMER THAN LO TEMP + 10°
- EQUIPMENT WILL RETURN TO 1ST STAGE IF SUPPLY TEMP IS COOLER THAN LO TEMP + 4° (2^{MD} STAGE WILL NOT RE-ENERGIZE UNTIL AFTER 3 MINUTES "OFF TIME")

EH ● NEW CUT OUT: < LO TEMP

Y1 물 2ND STAGE

© ● PME CUT IN: > LO TEMP + 10°

Wi ● CUT OUT: < LO TEMP + 4°

HEATING GAS / ELECTRIC

1ST STAGE STARTS WITH ANY CALL FROM A THERMOSTAT FOR HEAT

- IF SUPPLY TEMP IS WARMER THAN HI TEMP (SEE ADJUST LIMITS) FAN WILL RUN BUT WI WILL DE-ENERGIZE FOR 3 MINUTES AND UNTIL SUPPLY TEMP IS COOLER THAN HI TEMP (DEFAULT = 135°F)
- 2ND STAGE OCCURS AFTER 8 MINUTES OF 1ST STAGE, IF SUPPLY TEMP COOLER THAN HI TEMP — 25°
- EQUIPMENT WILL RETURN TO 1ST STAGE IF SUPPLY TEMP IS WARMER THAN HI TEMP — 10° (2ND STAGE WILL NOT RE-ENERGIZE UNTIL AFTER 3 MINUTES "OFF TIME")

*NOTE: G WILL ENERGIZE IMMEDIATELY WITH 1ST STAGE IF DIP SWITCH #5 IS SET TO "ELECTRIC". IF SET TO THE DEFAULT OF "GAS", G WILL ENERGIZE AFTER 90 SECONDS. G

HEATING

1ST STAGE STARTS WITH ANY CALL FROM A THERMOSTAT FOR HEAT

HEAT PUMP

*NOTE: O/B WILL ALSO ENERGIZE IF DIP SWITCH #2 IS SET TO "B"

- IF SUPPLY TEMP IS WARMER THAN HI TEMP (SEE ADJUST LIMITS) FAN WILL RUN BUT Y1 WILL DE-ENERGIZE FOR 3 MINUTES AND UNTIL SUPPLY TEMP IS COOLER THAN HI TEMP (DEFAULT = 120°F)
- 2^{NO} STAGE OCCURS AFTER 4 MINUTES OF 1ST STAGE, IF SUPPLY TEMP COOLER THAN HI TEMP — 15°
- EQUIPMENT WILL RETURN TO 1ST STAGE IF SUPPLY TEMP IS WARMER THAN HI TEMP — 5° (2ND STAGE WILL NOT RE-ENERGIZE UNTIL AFTER 3 MINUTES "OFF TIME")
- AUXILIARY HEAT OCCURS AFTER TWO MINUTES 2ND STAGE (6 MINUTES TOTAL) IF SUPPLY TEMP COOLER THAN AUX HEAT CUT IN (90° DEFAULT) [ADJUST: 90 TO 94]
- NORMAL: EQUIPMENT WILL RETURN TO 2ND STAGE IF SUPPLY TEMP IS WARMER THAN 100°

DUAL FUEL
Y1 • EQUIPME

W2 O/B

- EH ONEN CUT OUT: > HI TEMP
- G 〒 MH ● ME CUT IN: < HI TEMP – 15°
- $_{\star}$ Wg \bullet $\stackrel{\blacktriangleleft}{=}$ CUT OUT: > HI TEMP -5°

G OF CUT IN: < 90°

EH OF CUT OUT: > 100°

WY OF CUT OUT: > 100°

DUAL FUEL: EQUIPMENT WILL CONTINUE IN DUAL FUEL UNTIL CALL(S) SATISFIED. HI TEMP LIMIT WILL BE THE GAS/ELECT "HI LIMIT" *(TEMPORARILY SWITCH DIP SWITCH #1 TO GAS/ELECT TO ADJUST DUAL FUEL "HI LIMIT")*

ADVANCED FEATURES SMARTZONE-4X VERSION 8E FIRMWARE ONLY

FRESH AIR CONTROL (IAQ)

SMARTZONE-4X CAN AUTOMATICALLY ENERGIZE FAN (G) AND OPEN THE FRESH AIR DAMPER (ZONE 4) FOR A CONFIĞÚRABLE # MINUTES PER HOUR (FRESH AIR RUN TIME)

FRESH AIR OPERATION

FRESH AIR RUN-TIME IS ATTEMPTED DURING FQUIPMENT CALLS BUT WILL BE COMPLETED AT THE END OF THE HOUR AUTOMATICALLY TO SATISFY THE FRESH AIR RUN-TIME SET BY **USER EVEN IF EQUIPMENT HAS NOT RUN**

FRESH AIR CONFIGURATION



PRESS STAT TYPE BUTTON TO SELECT ZONE 4





PRESS UP A BUTTON TO SELECT FA





PRESS STAT TYPE AGAIN





PRESS ▲ ▼ TO SELECT THE # OF MINUTES PER HOUR FOR FRESH AIR RUN TIME (IN 5 MINUTE INCREMENTS)





PRESS STAT TYPE AGAIN (OR WAIT 5 SECONDS) TO STORE SETTINGS







ADVANCED FRESH AIR

WHEN ZONE 4 IS CONFIGURED AS FRESH AIR. CONNECTING A SWITCH OR SENSOR (24VAC) TO THE ZONE 4 THERMOSTAT TERMINALS WILL ACTIVATE ADVANCED FRESH AIR FEATURES.

CLOSED = ENABLED, OPEN = DISABLED



FOR BASIC FRESH AIR: DO NOT CONNECT TO THESE TERMINALS.

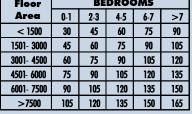
ASHRAE 62.2 NOTES

DETERMINE THE FRESH AIR CFM TO COMPLY WITH ASHRAE 62.2 USING THE TABLE BELOW OR THIS FORMULA:

FRESH AIR CFM

Floor	BEDROOMS					
Area	0-1	2-3	4-5	6-7	>7	
< 1500	30	45	60	75	90	
1501- 3000	45	60	75	90	105	
3001- 4500	60	75	90	105	120	
4501- 6000	75	90	105	120	135	
6001- 7500	90	105	120	135	150	
>7500	105	120	135	150	165	

[(TOTAL SQ. FT.)/100] + [(# OF BEDROOMS+1) X 7.5] FOR MORE INFORMATION ABOUT ADVANCED FRESH AIR ESPECIALLY ECONOMIZER AND OTHER ACCESSORIES SEE "SMARTZONE FRESH AIR **ECONOMIZER** AVAILABLE AT ECOJAY.COM



MEASURE THE CFM PROVIDED BY THE FRESH AIR DAMPER WITH AN ANEMOMETER

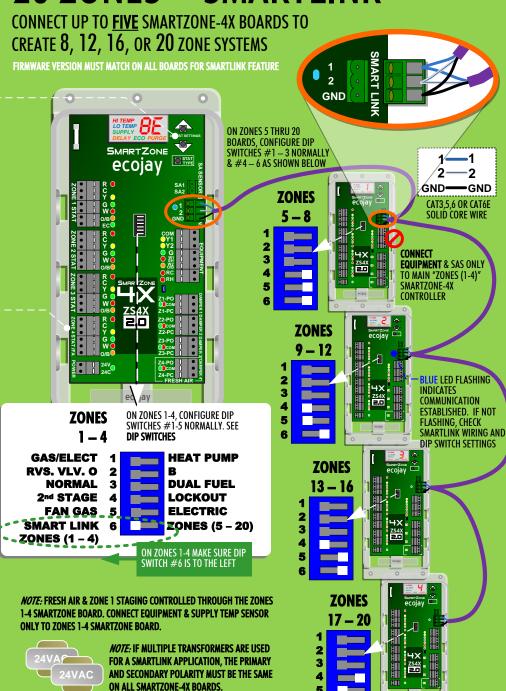
CALCULATE FRESH AIR RUN TIME AND SET THIS # AS DESCRIBED ABOVE IN STEP 4

FRESH AIR RUN TIME = 60 X



PART # AFET

20 ZONES - SMARTLINK



TROUBLESHOOTING

SYMPTOM

- [2, 5, 6] EQUIPMENT CALLS DON'T MATCH THERMOSTAT CALLS (STAT CALLS FOR HEAT, EQUIPMENT CALLS FOR COOL AND VICA VERSA)
- [5, 6, 7] NO TEMPERATURE ON DISPLAY
- [5, 6, 7] NO DISPLAY
- [5, 7] NO GREEN POWER LED
- [1, 2, 5, 6, 7] STATS ARE CALLING BUT **EQUIPMENT IS NOT**
- [1, 2, 6, 7] EQUIPMENT IS CALLING BUT STATS ARE NOT
- [1, 3, 4] NOISE AT AIR REGISTER
 - [1, 3, 4, 6C] SHORT CYCLING EQUIPMENT
- [1, 3, 4, 6C] CONDENSATION ON PLENUM
- [1, 5, 6, 7] NOT STAGING PROPERLY
- [2, 6, 7] THERMOSTATS NOT CALLING
- [1, 2, 5, 6, 7] EQUIPMENT NOT RUNNING
- [3, 5, 6, 7] DAMPERS NOT OPENING/CLOSING
- [3, 5, 6, 7] DAMPER LEDS NOT CORRECTLY SHOWING OPERATION
- [2, 6, 7] STAT LEDS DO NOT MATCH STAT CALLS
- [1, 3, 4, 6, 7] PLENUM TEMPERATURE NOT READING CORRECTLY
- [1, 3, 4] NOT ENOUGH AIRFLOW IN THE LOAD
- [1, 3, 4] NOT PROPERLY HEATING OR COOLING SPACE WHEN ALL ZONES CALLING
- [3, 4] NOT PROPERLY HEATING OR COOLING WHEN CERTAIN ZONES CALL
- [6, 7] NOT CHANGING-EQUIPMENT MODES PROPERLY OR AT ALL
- [1, 2, 3, 4, 6] EMERGENCY HEAT NEVER ENERGIZES / AUX. HEAT ENERGIZES TOO SOON

POSSIBLE CAUSF

HVAC EQUIPMENT

REFRIGERANT CHARGE, FAN SPEED, WIRING, POWER, ETC (ANY PROBLEM ASSOCIATED WITH THE EQUIPMENT)

2 THERMOSTATS

- A. INCOMPATIBLE (POWER STEALING/NO COMMON)
- B. DEFECTIVE THERMOSTAT
- C. WIRING DEFECT
- D. "STAT TYPE" SETUP (HEAT PUMP ONLY)

ZONE DAMPERS/DUCT

- A. ACTUATOR FAILURE
 - B. MECHANICAL FAILURE (INCLUDING INSULATION)
 - C. DUCT SIZING (NOT ENOUGH OR TOO MUCH CFM)
- D. WIRING DEFECT

PRESSURE BYPASS/RELIEF

- A. ACTUATOR FAILURE
- **B. SENSOR (STATIC PRESSURE SENSOR DEFECT)**
- C. MECHANICAL FAILURE
- D. SETUP (MODULATING CALIBRATION OR WEIGHT ARM SETTING)
- E. ORIENTÀTION OF INSTALLATION (SPC OR BAROMETRIC BYPASS)
- F. IMPROPER SIZING (NOT ENOUGH CFM CAPACITY)

G. WIRING DEFECT 5 POWER

- A. TRANSFORMER FUSE
- B. WIRING DEFECT
- C. PRIMARY CIRCUIT PROBLEM (SHARED/CAPACITY, BREAKER)
- D. IMPROPERLY SIZED TRANSFÖRMER (NOT ENOUGH VA)
- E. DEFECTIVE TRANSORMER

SMARTZONE SETUP/CONFIG

- A. DIP SWITCHES SET INCORRECTLY
- B. THERMOSTAT "TYPE" (FOR HP MUST MATCH THERMOSTATS) C. TEMPERATURE LIMIT SETTINGS (HI & LO LIMITS SHOULD BE SET TO MATCH APPLICATION)
- D. TEMPERATURE SENSOR LOCATED INCORRECTLY OR NOT PLUGGED IN E. ECO MODE SETTING
- F. FRESH AIR SETTINGS

▼ SMARTZONE CONTROL PANEL

- A. WIRING (ENSURE WIRED STRIPPED AT LEAST 1/3")
 - B. FUSE (FIELD REPLACABLE 300 MA, SPARE INCLUDED)
 - C. DEFECTIVE COMPONENT (REPLACE BOARD ONLY IN THIS CASE)



SCAN WITH SMARTPHONE



888-523-3265

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